



NOTICE n. 570

May 18, 2018

EuroTLX

Sender: EuroTLX SIM

Target Company: ---

Object: **DECLARATION OF ADMISSIBILITY OF FINANCIAL INSTRUMENTS ISSUED ON THE BASIS OF A PROGRAMME**

Text

EuroTLX informs that, with measure n. 385 dated 18.05.2018, has decided the admissibility to trading of the following financial instruments:

“Worst-of Bonus [Classici] e Worst-of Bonus Cap”

“Worst-of Express [Classici]”

“Worst-of Express Plus e Worst-of Express”

“Worst-of Express Cash Collect”

“Worst-of Cash Collect”

to be issued, by UniCredit Bank AG, on the basis of the prospectus “*UniCredit Bank AG - Base Prospectus for the issuance of Securities with Multi-Underlying without capital protection*” approved by BaFin (Bundesanstalt fuer Finanzdienstleistungsaufsicht) on May 8, 2018 and passported to CONSOB on May 9, 2018.



London
Stock Exchange Group